

integraERP Suite 3.7

Enhanced Business Management Solutions

integraERP 3.7 delivers meaningful operational improvements across Order Entry, Accounts Receivable, and payment processing. This release increases flexibility in order workflows, expands ACH payment capabilities, and simplifies daily transaction handling. integraERP 3.7 is focused on reducing friction in accounting processes while giving your team greater control and efficiency across your ERP system.

Brand New to integraERP 3.7

integraERP - MAYFLOWER DISTRIBUTION - Order Entry-Posting-Enter Orders - Order NEXT: 1003 - OXFORD INDUSTRIES

Order Number: NEXT
Stage: Ordered
Type: Stock Order
Customer Number: 1003
OXFORD INDUSTRIES
1782 BRADFORD HICKS DRIVE

Select ACH Account

Create new ACH Account
Or
Select ACH Account:

Name	Account Number
ABA	

Customer Type: 1
Period 1: 24765.84
Period 2: .00
Period 3: .00
Period 4: .00
Period 5: 23713.85
Service Charge: 2896.81
Future Balance: .00
Balance Due: 1697.22
Ordered Balance: 1126.56
Net Balance: 2577.78
Credit Limit Remaining: -

Bank Number: 01 FIRST NATIONAL BANK

Type	Description	GL Account Number	Department	Type	GL Account Number Title
01	CASH	103.000000		Other	Cash in Bank Three
02	CHECK	103.000000		Other	Cash in Bank Three
03	MASTER CARD	103.000000		Credit Card	Cash in Bank Three
04	VISA CARD	103.000000		Credit Card	Cash in Bank Three
05				Other	
06	DISCOVER CARD	103.000000		Credit Card	Cash in Bank Three
07				Other	
08	ACH NATIONAL	103.000000		ACH	Cash in Bank Three
09	ACH FIRST	103.000000		ACH	Cash in Bank Three
10				Other	
11				Other	
12				Other	
13				Other	
14				Other	
15				Other	

? Help X Cancel ✓ Save/Update

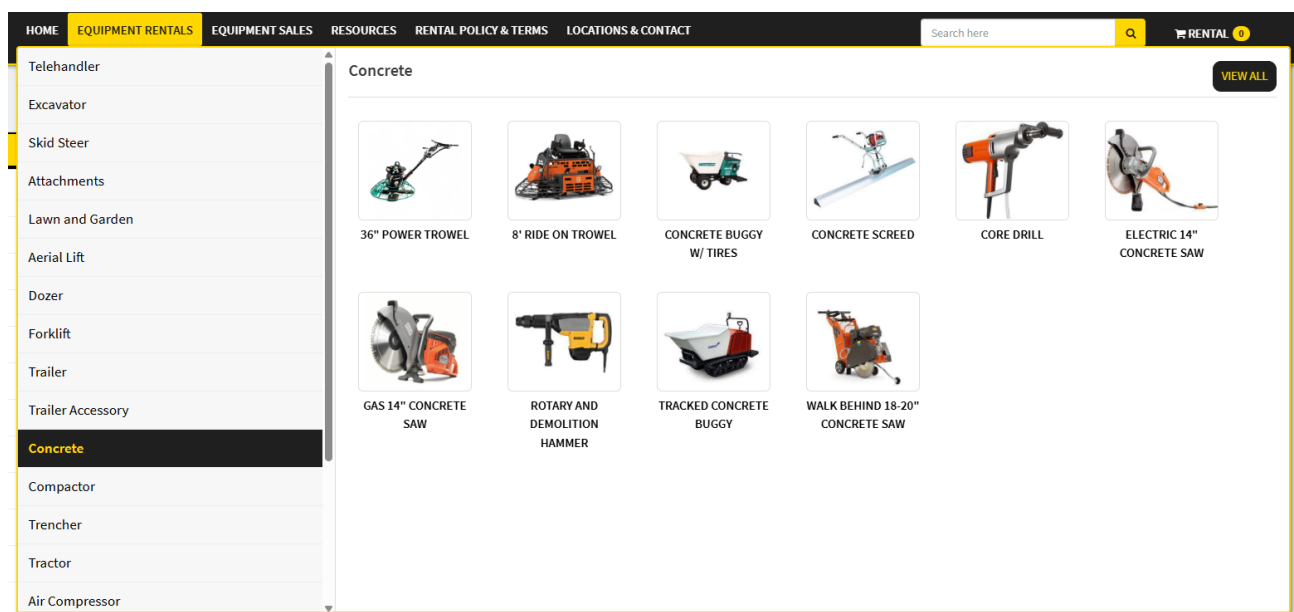
ACH Payment Option in AR Cash Receipts – ACH is now available as a payment option within Accounts Receivable Cash Receipts and is fully connected to Order Entry orders. This functionality works similarly to credit card processing, allowing users to:

- Apply ACH payments directly within AR
- Associate ACH transactions with OE Orders
- Maintain consistent posting workflows
- Improve payment flexibility for customers

By supporting ACH alongside credit cards, integraERP 3.7 expands your payment acceptance capabilities while maintaining accounting integrity and traceability across modules.

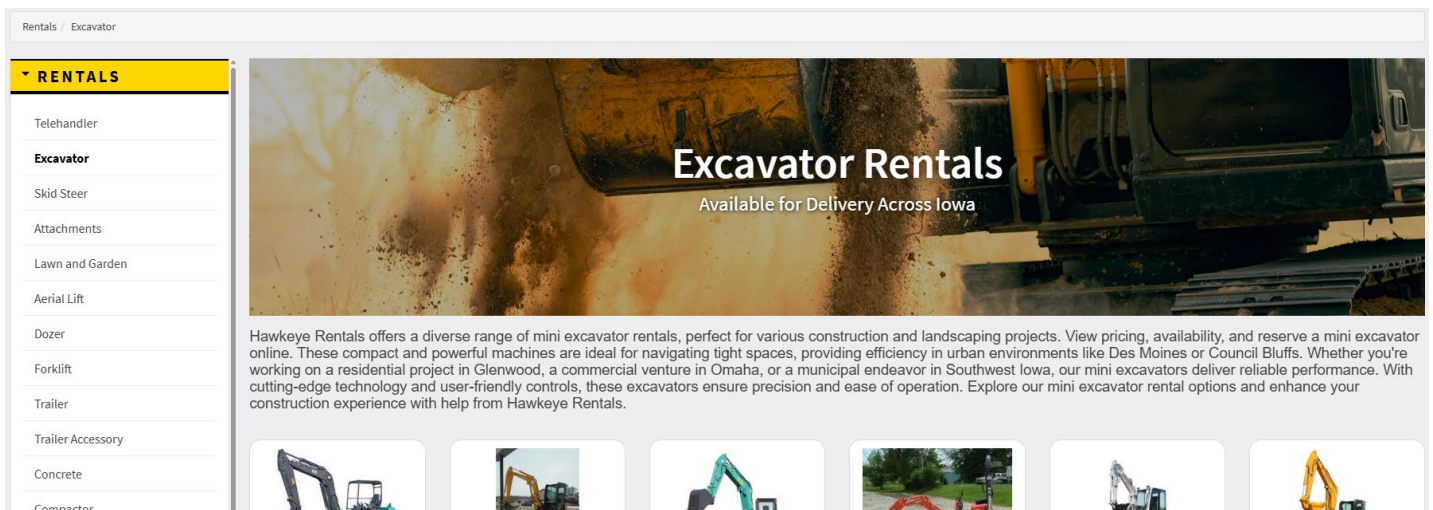
Change Sales Order or Back Order Directly to Direct Order — and Back Again – integraERP 3.7 enhances Order Entry Posting by allowing users to change a Sales Order (SO) or Back Order (BO) directly to a Direct Order (DO) in a single step. Previously, users were required to convert orders to a Quote Order (QO) before completing this transition. Additionally, if an order was originally entered as a DO, users can now convert it back to an SO or BO when needed. This removes prior system limitations and provides greater flexibility when correcting order entry mistakes or responding to changing customer requirements. This update reduces unnecessary steps, prevents workflow interruptions, and improves efficiency in high-volume order environments.

New E-Commerce Features



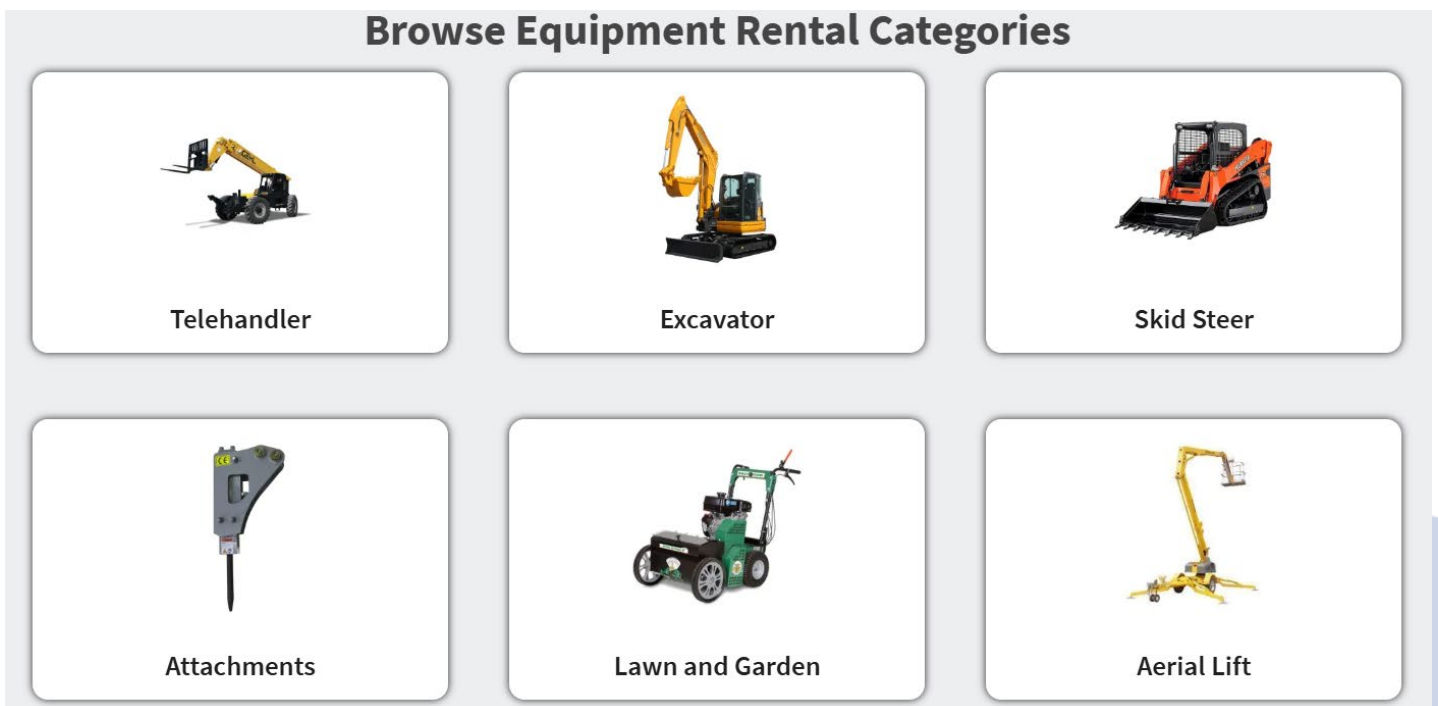
Mega Menu Category Navigation – In the header of your ecommerce site, display your base and first nested layer of subcategories in a visually appealing dynamic mega menu. When categories are added/modified/deleted, the mega menu automatically updates. Designed for both desktop and mobile. Reach out to your account manager for a quote to add this to your site.

Schema Markup – integraERP 3.7 introduces structured data schema support for your integraE-Commerce site, helping search engines better understand and display your content. Product schemas are now automatically generated for product pages, and an FAQ Schema is available for customers on the SEO Subscription. Additional schema types are also included. This behind-the-scenes improvement can enhance how your pages appear in search results, including rich result features like star ratings and FAQ dropdowns.



Category Hero Images – The category pages of your ecommerce site can now be configured with Hero Images, giving each category its own visual identity without requiring HTML or CSS knowledge. The category title is used automatically, or you can customize it with an H1 and optional H2 text. The result is a more polished browsing experience for your customers and improved signals for search engines.

Dynamic FAQ Features – Customers on an integraDX SEO Subscription or DX Package can now take advantage of a Dynamic FAQ feature on their E-Commerce website. FAQs can be added and managed directly in the admin, displaying relevant questions and answers on category or product pages to improve both user experience and search engine visibility.



Dynamic Landing Page Category Cards – The landing page of your ecommerce site now supports dynamic base category cards, giving your homepage a cleaner, more organized look that automatically reflects your category structure. This makes it easier for customers to find what they're looking for from the moment they land on your site.

Updated E-Commerce Website Templates – We've continued to refine and improve the design templates available for your integraE-Commerce website, with updates to the overall look, feel, and responsiveness across desktop and mobile. Reach out to your account manager to learn about how to get the latest design improvements applied to your site.

Metadata Improvements – integraERP 3.7 changes how SEO meta data is delivered to search engines. The new method provides a more reliable and widely recognized approach for search engine crawlers, ensuring your titles, descriptions, and other meta fields are consistently read and indexed, increasing the odds your website and products are found when searched for.

Additionally, if no meta data has been entered for a page, the system will now automatically populate all meta fields using the product code title and name, ensuring no page is left without basic SEO coverage.

Optimized robots.txt – The robots.txt file for your ecommerce site has been updated to give search engines and AI crawlers clearer, more efficient guidance on how to index your site. These changes encourage crawlers to prioritize the right pages and avoid unnecessary requests, helping your content get found faster and more accurately by AI search tools.

New WMS Features

Cross-Docking for Rental – integraRental + integraWMS users now have access to a new notification system. When a product is scanned, users can decide to cross-dock the product, directing people to move the product directly to the packaging/shipping station for fulfillment or to the service department to be used for service work orders.